

# Scott & Jane

ORTHODONTICS

## ADULT PATIENT INFORMATION

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City Zip

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell/other phone \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Email \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Work Phone \_\_\_\_\_

Spouse's Social Security # \_\_\_\_\_ Spouse's Birthdate \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### DENTAL INSURANCE INFORMATION

Subscriber's Name \_\_\_\_\_ Member ID or SSN # \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Group No. \_\_\_\_\_

Insurance Company \_\_\_\_\_ Phone No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_

### EMERGENCY INFORMATION

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

### DENTAL HISTORY

Why are you seeking orthodontic treatment? (Please be as specific as possible) \_\_\_\_\_

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

# Scott & Jane

ORTHODONTICS

Yes No Are you presently in any dental pain? \_\_\_\_\_  
 Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_  
 Yes No Do you have any type of thumb or tongue habit? \_\_\_\_\_  
 Yes No Have you ever seen an orthodontist? If yes, who and when? \_\_\_\_\_  
 Yes No What is your attitude toward receiving orthodontic treatment? \_\_\_\_\_  
 Yes No Has anyone in your family received orthodontic treatment? \_\_\_\_\_  
 How did they feel about the result? \_\_\_\_\_  
 Yes No Are you aware of your jaw clicking or popping? \_\_\_\_\_  
 Yes No Have you ever been told that you grind your teeth? \_\_\_\_\_  
 Yes No Do you have "tension" headaches? \_\_\_\_\_  
 Yes No Are you aware that some appointments will be during work hours? \_\_\_\_\_

## MEDICAL HISTORY

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

Yes No Are you taking any medication? \_\_\_\_\_  
 Yes No Are you allergic to any medication? \_\_\_\_\_  
 Yes No Do you have a history of a major illness? \_\_\_\_\_  
 Yes No Do you need to be premedicated for routine dental procedures? \_\_\_\_\_  
 Yes No Have you had any operations? \_\_\_\_\_  
 Yes No Have you seen a physician in the last 12 months? Why? \_\_\_\_\_  
 Yes No Female Patients Only: Are you pregnant? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have.

|                         |                            |                          |                        |
|-------------------------|----------------------------|--------------------------|------------------------|
| Abnormal bleeding       | Diabetes                   | Hepatitis/Liver problems | Pneumonia              |
| Anemia                  | Dizziness                  | Herpes                   | Prolonged Bleeding     |
| Arthritis               | Epilepsy                   | High Blood Pressure      | Radiation/Chemotherapy |
| Asthma or Hayfever      | Gastrointestinal Disorders | HIV / Aids               | Rheumatic Fever        |
| Bone Disorders          | Heart Problems             | Kidney problems          | Tuberculosis           |
| Congenital Heart Defect | Heart Murmur               | Nervous Disorders        | Tumor or Cancer        |

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. Scott Huang or Dr. Jane Lu to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Scott & Jane

ORTHODONTICS

## CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

Name: \_\_\_\_\_

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:

Contact Person: Office Manager  
E-mail: [info@scottandjane.com](mailto:info@scottandjane.com)

Telephone: 832-539-6388  
Address: 5418 Highway 6, Suite 215, Missouri City, TX 77459

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

### SIGNATURE

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT**